

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc. ,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Mount Kellett Master Fund II, L.P.
Name of Transferee

Name and Address where notices to transferee should be sent:
623 Fifth Avenue, 18th Floor
New York, NY 10022

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

Goldman Sachs International
Name of Transferor

Court Claim # (if known): 44201
Amount of Claim: \$71,212,603.40
Date Claim Filed: 10/19/2009

Phone: +(212) 428-1243
Last Four Digits of Acct. #:

*** Only a portion of this amount is transferred. See attached Agreement and Evidence of Transfer of Claim for details**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief. *MOUNT KELLETT MASTER FUND II, L.P.*

By: John Doe
Transferee/Transferee's Agent

Date: 1/8/18

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Per the attached Agreement and Evidence of Transfer of Claim, the Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure.